United States Bankruptcy Court Southern District of Texas

ENTERED

February 07, 2023 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
	§	
PEARL RESOURCES LLC, and	§	CASE NO. 20-31585
PEARL RESOURCES OPERATING CO.	§	CASE NO. 20-31586
LLC	§	(Chapter 11)
	§	
Debtors.	§	Jointly Administered Under
	§	CASE NO. 20-31585-11
	§	Judge Eduardo V. Rodriguez
	§	United States Bankruptcy Court
	§	Southern District of Texas
	§	Houston Division

ORDER GRANTING TRANSCON CAPITAL, LLC'S MOTION FOR LEAVE TO AMEND/FILE PROOF OF CLAIM

and should be GRANTED.

It is therefore ORDERED and ADJUDGED that Transcon is granted leave to amend:

(1) Its Proof of Claim, filed on April 2, 2020, such that its Proof of Claim will expressly

name both Debtors and consequently apply against both Debtors;

(2) Its statement attached to its Proof of Claim itemizing interest, fees, expenses, or other

charges as required by Bankruptcy Rule 3001(c)(2)(A);

(3) Part 2, Section 8 of its Proof of Claim such that the basis of the claim will be more

particularly stated; and

(4) Part 2, Section 9 of its Proof of Claim such that Transcon's claim will now be reflected

as a general unsecured claim.

It is further ORDERED and ADJUDGED that Transcon shall have until February 10, 2023

to amend its Proof of Claim as herein stated above; and

It is further ORDERED and ADJUDGED that Debtors shall have until February 24, 2023

to amend:

(1) Debtors' objections to Transcon's amended Proof of Claim; and

(2) Debtors' schedules to reflect its potential fraud claim against Transcon.

It is further ORDERED and ADJUDGED, in related adversary proceeding, Case No. 22-

3297, Debtors' deadline to file an amended complaint shall be extended to February 24, 2023.

It is further ORDERED and ADJUDGED, in related adversary proceeding, Case No. 22-

3297, Transcon shall have until March 10, 2023 to respond to Debtors' amended complaint.

Signed: February 07, 2023

United States Bankruptcy Court

APPROVED AS TO FORM AND ENTRY REQUESTED:

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